OTG™ Financial Inc.
Achieve Your Goals

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OTG FINANCIAL INC. REGISTERED INVESTMENT PLAN

Appointment or Change of Beneficiary

In certain provinces, a beneficiary designation or revocation may only be made by will. The beneficiary may not automatically change as a result of a change in marital status. It is the sole responsibility of the Applicant that this designation is effective and is changed when appropriate.

NAME: _____

ACCOUNT NUMBER | | | | | | | | | | |

✔ PLEASE CHECK

APPOINTMENT ❑

CHANGE ❑

I hereby designate the person named below as my beneficiary to receive the benefits payable under my Plan in the event of my death and hereby revoke any prior designations. I reserve the right to revoke this designation at any time.

Last Name _____ First Name _____ Relationship _____

Social Insurance Number | | | | | | | | | |

Date of Birth | Y | Y | Y | Y | M | M | D | D |

DATED AT _____ THIS _____ DAY OF _____ , 20 _____ .

SIGNATURE OF PLANHOLDER: _____

Signature of Witness: _____

Date Received by OTG Financial Inc.

| Y | Y | Y | Y | M | M | D | D |