



OTG FINANCIAL INC. REGISTERED INVESTMENT PLAN

Appointment or Change of Beneficiary

In certain provinces, a beneficiary designation or revocation may only be made by will. The beneficiary may not automatically change as a result of a change in marital status. It is the sole responsibility of the Applicant that this designation is effective and is changed when appropriate.

NAME: _____

✓ **PLEASE CHECK**

ACCOUNT NUMBER

APPOINTMENT

CHANGE

I hereby designate the person named below as my beneficiary to receive the benefits payable under my Plan in the event of my death and hereby revoke any prior designations. I reserve the right to revoke this designation at any time.

Last Name _____ First Name _____ Relationship _____

Social Insurance Number

Date of Birth

DATED AT _____ THIS _____ DAY OF _____, 20_____.

SIGNATURE OF PLANHOLDER: _____

Date Received by
OTG Financial Inc.

Signature of Witness: _____