

# Ontario Teachers' Group Mortgage & Income Fund

## Summary of Investment Portfolio

As at the Quarter ended June 30, 2008

OTG FINANCIAL INC. QUARTERLY PORTFOLIO DISCLOSURE 2008

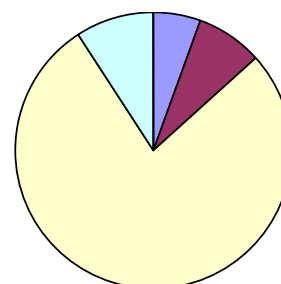
### Summary of Investment Portfolio (based on Transactional NAV)

#### Category

Government and Guaranteed Bonds  
 Corporate Bonds  
 Mortgage Backed Securities  
 Cash & Cash Equivalents

Percentage of  
 Net Asset Value

5.62%  
 7.79%  
 77.39%  
 9.20%



### Top 25 Holdings

Security Name	Coupon Rate	Maturity Date	Percentage of Net Asset Value
OTG Mortgages		Dec 31, 2050	46.29%
Cash and Cash Equivalents			9.40%
Canadian Mortgage Pools	3.65%	May 1, 2009	8.31%
Canadian Mortgage Pools	3.85%	Jun 1, 2009	7.29%
Canadian Mortgage Pools	5.80%	Aug 1, 2009	3.03%
Government of Canada	5.75%	Jun 1, 2029	2.56%
Merrill Lynch Financial Assets Inc.	4.47%	Nov 12, 2035	1.98%
Canadian Mortgage Pools	4.00%	Jan 1, 2016	1.64%
Government of Canada	5.00%	Jun 1, 2037	1.56%
Schooner Trust	4.64%	Sep 12, 2019	1.30%
Province of Ontario	8.10%	Sep 8, 2023	1.21%
55 Ontario School Board Trust	5.90%	Jun 2, 2033	1.20%
Shaw Communications Inc.	6.10%	Nov 16, 2012	0.98%
Column Canada Issuer Corp.	5.15%	May 12, 2034	0.89%
Merrill Lynch Financial Assets Inc.	5.48%	Oct 12, 2036	0.87%
Schooner Trust	4.88%	Apr 12, 2020	0.85%
First Capital Realty Inc.	5.32%	Oct 30, 2014	0.82%
Bank of Nova Scotia	5.25%	Nov 1, 2017	0.80%
Shoppers Drug Mart Corp.	4.99%	Jun 3, 2013	0.78%
Real Estate Asset Liquidity Trust	5.20%	Mar 12, 2046	0.71%
ING Summit	5.60%	Dec 1, 2009	0.63%
Morgan Stanley	4.50%	Feb 23, 2012	0.60%
Schooner Trust	1.09%	Apr 12, 2020	0.60%
Equitable Trust	5.20%	Jan 1, 2013	0.59%
Real Estate Asset Liquidity Trust	4.45%	May 12, 2036	0.58%

**Total Net Assets** ..... **\$112,840,504**

The top 25 holdings of the Fund at the quarter end indicated above, and the major asset classes in which the Fund was invested, are indicated in this report. This summary of investment portfolio of the Fund may change due to the Fund's ongoing portfolio transactions. Updates are available quarterly.

